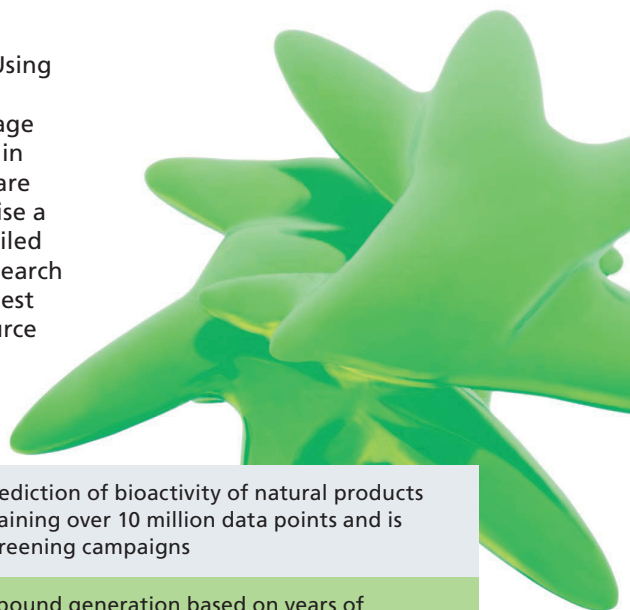


COMPANY FACTSHEET



Inspired and fueled by Nature

InterMed Discovery is an emerging world class natural product lead discovery company driving innovation through the generation of novel product candidates for the life science, food and cosmetics industries. Using one of the most powerful validated natural product discovery engines, InterMed Discovery generates proprietary product pipelines of early stage pharmaceuticals and functional ingredients and also supports partners in research and lead generation. Biologically characterised product leads are identified using IMD BIOPROFILING® and NPSILICO®, which together comprise a proprietary bioinformatics platform drawing on screening results compiled over many years, complemented by primary biological and chemical research on natural products. InterMed Discovery adds to this the industry's largest collections of pure compounds, sample fractions and mixtures as its source for potential natural product leads.



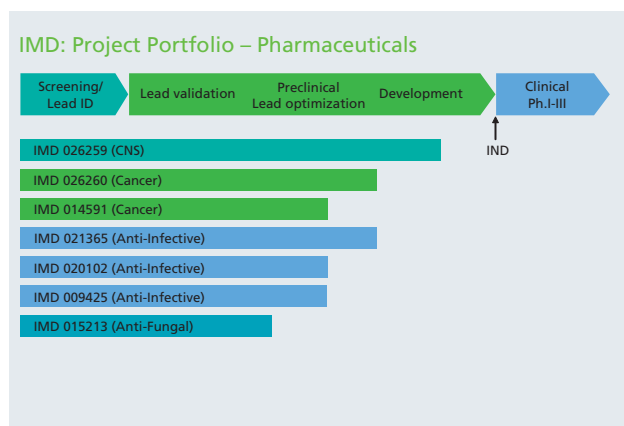
Our Natural Product Discovery Platform

IMD BIOPROFILING®	The industry's leading technology for the prediction of bioactivity of natural products is based on IMD's proprietary database containing over 10 million data points and is compiled from conducting more than 200 screening campaigns
NPSILICO®	Expert systems for the accelerated lead compound generation based on years of primary biological and chemical research on natural products
Compound Libraries	The industry's largest collections of pure compounds (NAT-PURE®), sample fractions (PRE-FRAC®) and mixtures (ADVANCED EXTRACTS™) as a source for potential natural product leads

Partnering

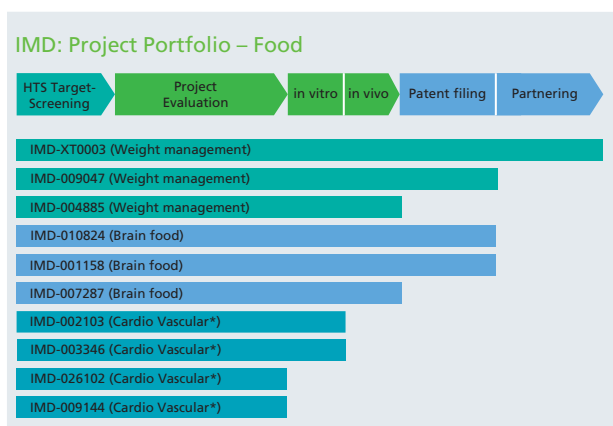
InterMed Discovery works with its partners in the life science, food and cosmetics industries to quickly and efficiently generate innovative natural products leads. Using the industry's most powerful validated natural product discovery engine, IMD takes a flexible approach in supporting partners in research and lead generation. With a background as a former division of Bayer Healthcare, IMD can draw on years of natural product research expertise ensuring that it is a trusted partner with a quality offering. IMD seeks to identify appropriate partners for the early stage internal programs, which are available for co-development and/or licensing, and for the preclinical research services which are offered on a fee-for-service basis (incl. full screening programs).

Our Pipeline



Pharmaceuticals

Our pharmaceutical pipeline has a multitude of leads for drug applications. Our most promising application areas are anti-cancer and anti-infective agents. Additionally, we have seven early lead candidates for which we are seeking partnerships.



*covering heart health, arteriosclerosis, diabetes and inflammation

Food

Our food pipeline includes an array of leads for food and beverage applications. These range from weight management agents against obesity to brain food agents that stimulate cognitive processes as well as leads for cardiovascular areas such as heart, arteriosclerosis and anti-inflammation. We also possess 31 early pipeline candidates in the early project evaluation.

Creating Value at InterMed Discovery

1. Superior science, impeccable quality

We take advantage of nature's unmatched chemical diversity to create innovative solutions through our scientific research and unique capabilities.

2. Pipeline Portfolio

We focus our unique capabilities in Natural Products on pharmaceutical, food and cosmetic related pipeline projects and on long-term customer collaborations.

3. Partnering

Results-oriented, collaborative relationships with clients drive our growth.

4. Discovery Services

We provide cutting-edge solutions for any Natural Product discovery project.

Key Information

- MBO from Bayer Healthcare AG (formerly Bayer Natural Products Research Unit) in 2006
- 28 highly qualified and skilled scientists (40% PhD), with over 20 years of accumulated research experience in Natural Products spanning discovery, development, and pharmaceutical R&D
- Over 10,000 square feet of scientific facilities
- State of the art labs with total equipment value of over € 5 Million
- Unique source collection with over 40,000 strains and several thousand raw materials
- Largest natural product based pure compound library (roughly 15,000 pure compounds)
- Unique technology platform with cutting edge analytics
- Extensive databases on chemical structures, their biological activities, and indication areas (IMD BIOPROFILING®, NPSILICO®)
- Worldwide network of pharmaceutical and biotechnology partners



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